Integrate Magic Moment Playbook with Zoom
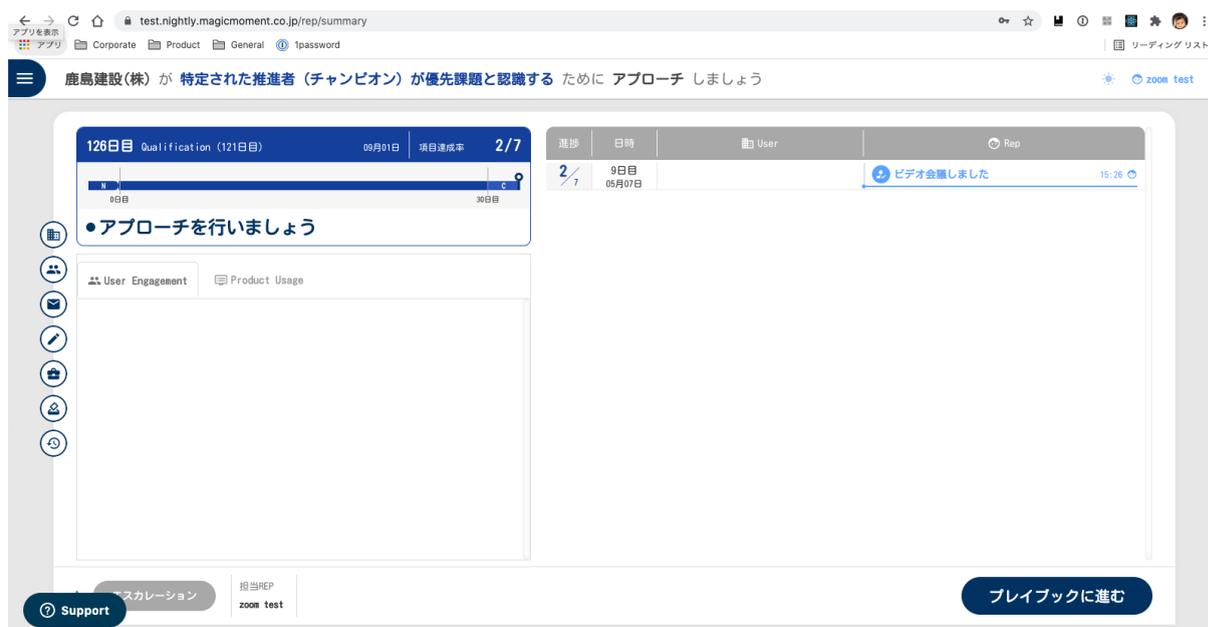
1. Login to your Magic Moment Playbook Account and navigate to the Personal Settings as "個人設定".
2. Click Mail and Calendar Integration as "メール・カレンダー連携".
3. Navigate to Zoom section, and Google Workspace section from part of "連携先を選択"

4. Please authorize Google Workspace, and Zoom.
5. Your Integration has completed.

Usage

1. First, access "/rep/summary", and click "プレイブックに進む" button.

2. Then, you can see a playbook, and input data about deals.

3. You can find an input about an appointment (Search "アポイントメントを打診し日程調整をする"). When you fill in these inputs, "ビデオ会議の設定" button will be showed.

4. Click "ビデオ会議の設定" button, and you can set attendees, select meeting tools (Google Meet or Zoom). If you select Zoom, you can publish a Zoom Meeting Link

automatically, and the link will be pushed in google calendar events.

Disconnecting Magic Moment Playbook from Zoom

1. Login to your Magic Moment Playbook Account and navigate to the Personal Settings as "個人設定".
2. Click Mail and Calendar Integration as "メール・カレンダー連携".
3. Navigate to Zoom section and click Dissconect as "連携解除".
4. Click OK on the alert dialog.
5. Your disconnection has completed.